



THE POWER OF MORE

NEWS & UPDATES

Welcome to Gray Gray & Gray's Sage Intacct newsletter where we provide helpful insights and information on the many great benefits of the Sage Intacct solution, and ways you can realize their usefulness.



As we enter Memorial Day weekend, we send thanks to all those who have served and continue to serve, including all of the brave men and women who have sacrificed their lives for our freedom. We hope our team members, clients and friends of the firm have a safe and pleasant holiday.

Please note: Gray, Gray & Gray will be closed on Monday, May 27, 2024 and will reopen Tuesday, May 28, 2024 in observance of the holiday.

This Month's Feature Spotlight: New Release Feature – Improved Financial Reporting for Projects

Sage Intacct's new reporting features make it faster and easier to get financial information about your projects.

When scheduling a report, you can now filter the report by **project or project group**. If you filter by project group, you can select Individual report to divide the report into separate sections for each project in the group.

Schedule financial report Save Cancel More actions

Filters

Department group Individual report

Location group Individual report

Project group
 Individual report

As of date

Substitute with reporting accounts labels

In the Financial Report Writer, the **Project** filter (on the Filters tab) has a new **Run as individual reports** option. If you filter by all projects or by a project group, you can select this option to divide the report into separate sections for each project.

Financial Report Writer Reporting accounts Preview Save Save & done Duplicate Cancel More actions

Report info **Define dimension filters**

Rows	Department: All departments	<input checked="" type="checkbox"/> Include subdimensions	<input checked="" type="checkbox"/> Prompt	<input checked="" type="checkbox"/> Run as individual reports	<input checked="" type="checkbox"/> Hide inactives
Columns	Location: All locations	<input checked="" type="checkbox"/> Include subdimensions	<input checked="" type="checkbox"/> Prompt	<input checked="" type="checkbox"/> Run as individual reports	<input type="checkbox"/> Hide inactives
Computations	Customer: All customers	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		
Filters	Vendor: All vendors	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		
Format	Employee: All employees	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		
Notations	Item: All items	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		
Permissions	Class: All classes	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		
	Project: Specific project or project group	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt	<input checked="" type="checkbox"/> Run as individual reports	
	Top Projects--Top Level Projects				
	Task: All tasks	<input checked="" type="checkbox"/> Include subdimensions	<input type="checkbox"/> Prompt		

Contact our [Sage Intacct Help Desk](#) to learn more about ways to build efficiencies with Sage Intacct's Improved Financial Reporting for Projects.

Cybersecurity Survival Guide for SMBs in 2024



In the digital age, data is the crown jewel. For small and medium-sized companies, it's the lifeblood driving customer loyalty, operational efficiency, and market advantage. Yet, with great data comes great vulnerability. Cybercriminals see SMBs as ripe targets, exploiting their perceived lack of sophisticated defenses. The landscape in 2024 is particularly treacherous, with evolving threats and tightening regulations demanding proactive attention.

But fear not! This article serves as your battle cry, equipping you with the knowledge and actionable steps to safeguard your data in 2024.

[READ THE ARTICLE HERE](#)

Train Your Employees to Be Your First Line of Cyber Defense



Cybersecurity threats are more prevalent than ever before. But do you know that in 2023, 86% of all cyberattacks were attributed to human error? This is due to a lack of awareness and training among employees. It is crucial to understand that your employees are your first line of defense against cyber threats, and investing in their cybersecurity education can make a significant difference in protecting your organization's valuable data and assets.

[READ THE ARTICLE HERE](#)

Thank You To Our Incredible 2024 Interns

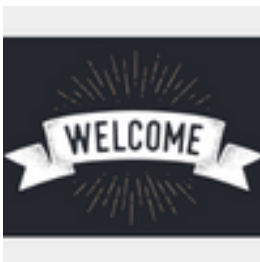


We appreciate our interns' efforts and commitment to learning, which made a mark on this year's busy season and our firm as a whole. Each of these individuals brought their best each and every day over the past several months, as they immersed themselves in the world of accounting, gaining real-life experience that they can carry with them throughout their career.

Each year, we become more and more grateful for our internship program and strive to offer an unparalleled experience for the group of students/recent graduates that become a part of the G3 team. We wish them all endless growth and opportunities in their future endeavors.

[LEARN MORE HERE](#)

Announcing Our Newest Team Members!



We are pleased to welcome new team members to our g3 family. We look forward to bringing your unique skills and experience to our firm, helping to deliver the power of more!

[LEARN MORE HERE](#)

Sage Intacct Demo with Q&A



Coffee Break Demo

Learn how Sage Intacct helps you drive business performance from multi-entity consolidation in minutes to powerful, yet easy-to-use cloud budgeting and planning software.

[REGISTER NOW](#)

Sage Intacct Construction Demo Plus Live Q&A



Coffee Break Demo

Learn how Sage Intacct Construction, the only native-cloud construction financial management solution, helps manage multiple entities with ease, gain real-time insights into business drivers, and distribute environments/scalability.

Learn more about the expansion of Sage construction cloud suite with the launch of Sage Construction Management. Read the full [press release here](#).

[REGISTER HERE](#)

Additional Upcoming Sage Webinars

Storytelling with Data for Every Stakeholder

May 28 at 2:00 PM EST

[REGISTER HERE](#)

Digital Transformation for SMB Finance Leaders

June 4 at 2:00 PM EST

[REGISTER HERE](#)

Making Paperless Finance a Reality

June 11 at 2:00 PM EST

[REGISTER HERE](#)

The secrets of successful CFOs

June 25 at 2:00 PM EST

[REGISTER HERE](#)

7 Signs your Business had Outgrown QuickBooks

July 2 at 2:00 PM EST

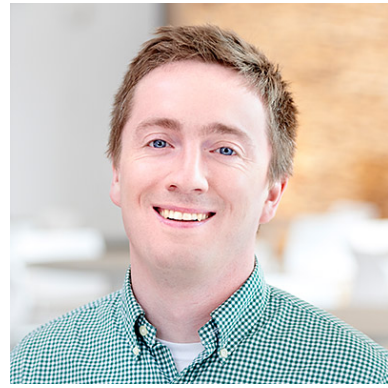
[REGISTER HERE](#)

Team Member Spotlight: James Cotter

When James Cotter joined the Sage Intacct team here at Gray, Gray & Gray in 2021, it was an eye-opening experience.

“I was amazed by the support and collaboration that goes on internally,” says James. “This is just a great place to do great work.”

James had extensive experience with Sage Intacct before he arrived. After graduating from the College of William & Mary, the Virginia native worked with a variety of clients at high level technology consulting firms. But he was ready to dive deeper and do more for clients who were adopting the Sage Intacct platform.



jcotter@gggllp.com

“The depth of talent and dedicated resources we bring to the table allows us to deliver a more complete experience for our clients. That starts with planning and set-up, and extends right through implementation and rollout. But I think the real reason our clients have such success with Sage Intacct is the support and guidance we provide once they begin using the system.”

“I know everybody claims they support the product. But I have never seen such a total commitment to making sure things are done right so that every client can maximize the value of their Sage Intacct platform. It’s fun to be a part of that!”

Working as part of a close-knit team is nothing new to James, a lifelong soccer player. “Knowing your teammates will be in the right spot at the right time is critical on the soccer pitch, just as it is when building out the right software solution for a client. In both cases, the sense of accomplishment and success is worth the effort.”

Interested in learning more about the Sage Intacct Solution from Gray, Gray & Gray?

[Schedule a Consultation](#)

Do you know anyone that could use Gray, Gray & Gray's assistance?

[Submit a Referral](#)

Do you have a colleague that would like to receive our news?

[Subscribe Here](#)

Follow Us on LinkedIn:



Gray, Gray & Gray, LLP | The Power of More
150 Royall Street, Suite 102 | Canton, MA 02021

Web: www.gggllp.com | Phone: 781.407.0300 | Email: thepowerofmore@gggllp.com

This is a marketing email from Gray, Gray & Gray, LLP
If you no longer wish to receive these emails, click on the following link: [Unsubscribe](#).
To view this message in a browser, [click here](#).

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Copyright © 2024. All Rights Reserved.