Home About Areas of Focus Services Partners Contact

# Learn more about our Employee Benefit Plan Audits practice here.

Personal Info | Refer Colleague | Unsubscribe | Feedback

# Gray, Gray & Gray News - Employee Benefit Plan Audits

# Simplifying Audit Preparation with Sage Intacct



As financial software consultants, we have seen firsthand how challenging and time-consuming audit preparation can be for businesses. Gathering information from various departments, locations, and accounts can be a daunting task, especially when using disparate systems and manual processes. However, with the advent of advanced enterprise software platforms like Sage Intacct, audit preparation has become faster, easier, and more accurate than ever before. Click HERE to read the full article.

Full Article

# **Employee Benefits**

# What Employers Can Do About Missing 401(k) Plan Participants



Many employers that sponsor 401(k) plans end up with "missing participants." These are account holders who are former employees with out-of-date contact information. What can you do? The situation can create administrative hassles for your organizations at first and, later, turn into a major problem when the accounts in question must start making distributions. Here are some best practices to consider if you have missing participants.

Full Article

#### **Benefit Tax Issues**

# 9

# Audit Your Retirement Plan Before the Feds Do

**Many companies are unaware** their retirement plans have problems until they are audited by the IRS or investigated by the Department of Labor. However, by self-auditing your plan, you can identify and correct any problems *before* the federal government initiates an investigation. Continue reading for six areas which can get your company in trouble.

Full Article

# **Retirement Plan Basics Explained**



The labor market is tightening, with employers feeling more pressure to boost retirement plan offerings to attract and retain the best talent. Here's a guide to the options available to small businesses that are seeking to offer their employees a retirement plan, including defined benefit, defined contribution and cash balance plans.

Full Article

"We formerly had our employee benefit plan audit with one of the 'Big Four' national accounting firms, but knew that we were not getting the attention and service we needed. Making the switch to Gray, Gray & Gray was like night and day! We are getting the same degree of competence and experience, but with a much higher level of service. At much more reasonable fees, too!"

-New England Sports Network (NESN)

### **Disclaimer of Liability**

Our firm provides the information in this e-newsletter for general guidance only, and does not constitute the provision of legal advice, tax advice, accounting services, investment advice, or professional consulting of any kind. The information provided herein should not be used as a substitute for consultation with professional tax, accounting, legal, or other competent advisers. Before making any decision or taking any action, you should consult a professional adviser who has been provided with all pertinent facts relevant to your particular situation. Tax articles in this enewsletter are not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding accuracy-related penalties that may be imposed on the taxpayer. The information is provided "as is," with no assurance or guarantee of completeness, accuracy, or timeliness of the information, and without warranty of any kind, express or implied, including but not limited to warranties of performance, merchantability, and fitness for a particular purpose.

The information contained in this communication (including any attachments and/or re-directs to other online sources) is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Webinar content is intended for educational purposes only. Webinars provide a brief summary based on our understanding and interpretation of current law. All tax references are to federal tax law only, unless otherwise stated. The information contained in the webinars is general in nature and is based on authorities that are subject to change. It is not, and should not be construed as accounting, legal or tax advice or opinion provided by Gray, Gray & Gray, LLP. The material presented may not be applicable to, or suitable for, specific circumstances or needs, and may require consideration of non-tax factors and tax factors not described herein. Contact Gray, Gray & Gray or another tax professional prior to taking any action based upon this information. Changes in tax laws or other factors could affect, on a prospective or retroactive basis the information contained herein; Gray, Gray & Gray assumes no obligation to inform the reader/webinar attendee of any such changes. The material presented is not intended to, and cannot be used to, avoid IRS penalties. This material supports the marketing and promotion of accounting services. Seek advice based on your particular circumstances from independent tax, legal accounting, insurance, investment, and financial

Personal Info | Unsubscribe | Your Privacy | Disclaimer of Liability | © 2024, Powered by CPA Site Solutions





150 Royall Street Canton, MA 02021